

CNO FINANCIAL GROUP, INC.

FORM 8-K (Current report filing)

Filed 01/02/13 for the Period Ending 12/31/12

Address	11825 N PENNSYLVANIA ST CARMEL, IN 46032
Telephone	3178176100
CIK	0001224608
Symbol	CNO
SIC Code	6321 - Accident and Health Insurance
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **December 31, 2012**

CNO Financial Group, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other
Jurisdiction of Incorporation)

001-31792

(Commission File Number)

**11825 North Pennsylvania Street
Carmel, Indiana 46032**

(Address of Principal Executive Offices) (Zip Code)

(317) 817-6100

(Registrant's telephone number, including area code)

75-3108137

(I.R.S. Employer
Identification No.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On December 31, 2012, Charles W. Murphy resigned from the Board of Directors of CNO Financial Group, Inc. (the "Company"), effective December 31, 2012. A copy of the Company's press release to announce his resignation is attached as Exhibit 99.1.

Item 9.01(d). Financial Statements and Exhibits .

99.1 Press release of CNO Financial Group, Inc. dated December 31, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CNO Financial Group, Inc.

Date: January 2, 2013

By: /s/ John R. Kline
John R. Kline
Senior Vice President and
Chief Accounting Officer



CNO FINANCIAL GROUP

News

For Immediate Release

Contact: **(News Media)** Tony Zehnder +1.312.396.7086
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CNO Financial Group Announces Resignation of Charles W. Murphy from Board of Directors

Carmel, Ind., December 31, 2012 - CNO Financial Group, Inc. (NYSE: CNO) today announced that, effective immediately, Charles W. Murphy has resigned from its Board of Directors. Mr. Murphy has served on the company's Board since February 2010. Neal Schneider, Chairman of the Board of Directors said "On behalf of the entire Board, I would like to thank Charles for his contributions to the company over the past three years and wish him continued success in his future endeavors. In view of the Company's significantly improved financial condition and Paulson & Co.'s reduced ownership interest this is a logical time for Charles to step down from the Board. We presently have an excellent complement of directors and thus at this time we do not plan to replace Mr. Murphy on our Board."

About CNO

CNO is a holding company. Our insurance subsidiaries - principally Bankers Life and Casualty Company, Washington National Insurance Company and Colonial Penn Life Insurance Company - serve pre-retiree and retired Americans by helping them protect against financial adversity and provide for a more secure retirement. For more information, visit CNO online at www.CNOinc.com.